



中國銀行(香港)有限公司

BANK OF CHINA (HONG KONG) LIMITED

(Incorporated in Hong Kong with limited liability)
(the "Bank")



1917-2007

服務香港 共建未來

COMMITTED TO BUILDING A BETTER TOMORROW

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the Bank will be held on Wednesday, 23 May 2007 at 8:30 a.m. at 14th Floor, Bank of China Tower, 1 Garden Road, Hong Kong for the purpose of transacting the following business:

1. To receive and consider the audited Statement of Accounts and the Reports of the Directors and of the Auditors of the Bank for the year ended 31 December 2006.
2. To appoint auditors and to authorise the Board of Directors or a duly authorised Committee of the Board to fix their remuneration.
3. To transact any other business.

By Order of the Board
Jason C.W. Yeung
Company Secretary

Hong Kong, 23 April 2007

Notes:

- (a) A member entitled to attend and vote at the meeting is entitled to appoint one or two proxies to attend and vote in his/her stead. A proxy need not be a member of the Bank.
- (b) In order to be valid, a form of proxy must be deposited at the Bank's registered office not less than 48 hours before the time for holding the meeting or adjourned meeting.

PLEASE NOTE

Bank of China (Hong Kong) Limited is a wholly owned subsidiary of BOC Hong Kong (Holdings) Limited (the "Listed Company", Stock Code: 2388) which is listed on The Stock Exchange of Hong Kong Limited. The Annual General Meeting of the Listed Company will be held on Wednesday, 23 May 2007 at 3:00 p.m. (registration will begin at 2:30 p.m.) at Meeting Room 201, Hong Kong Convention and Exhibition Centre, 1 Expo Drive, Wanchai, Hong Kong (Please use Expo Drive entrance).